

The SIMS logo is a blue square with the word "SIMS" in white, bold, sans-serif capital letters.

helping  
schools  
inspire

# SIMS Financial Reporting Suite

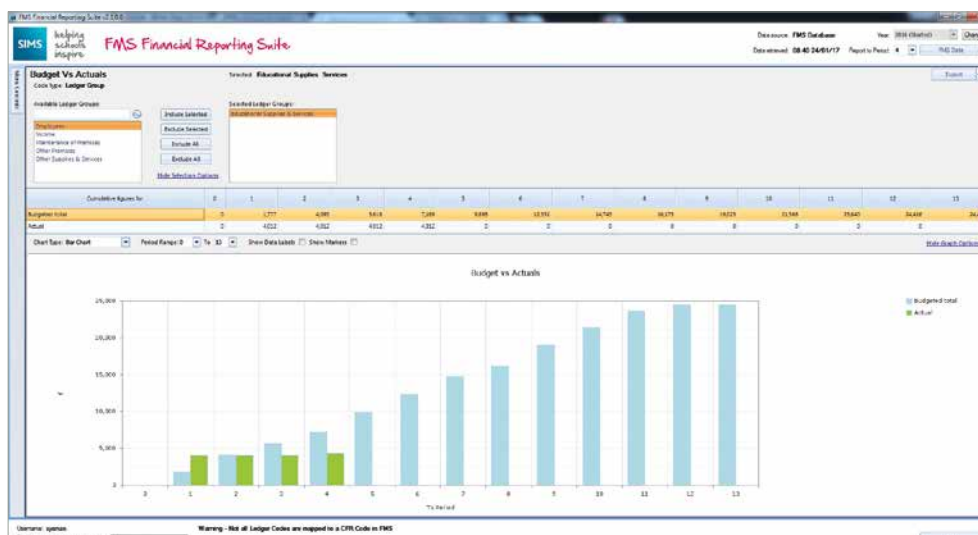
## Enhanced, flexible reporting

Effective financial reporting has never been more important. With an increased need to share clear financial data with senior leaders and governing bodies, being able to present financial information graphically often makes it easier for non-financial staff to quickly understand the data being shared.

SIMS Financial Reporting Suite (FRS) provides finance officers and business managers with enhanced and flexible reporting for SIMS Financial Management System (FMS).

### Key features

- Reports are clear and easy to understand and can be presented in both numerical and graphical form to meet the needs of different stakeholders
- Users can easily drag and drop columns and apply conditional formatting tailoring reports to their needs
- Reports can be exported to Excel or in PDF, correctly formatted and ready to print
- Users have the ability to annotate predicted variations in their school report with detailed notes
- Notes and forecasts can be added against each cost centre/ ledger code combination, explaining reasons for variances and suggested action required
- Users have the ability to drill down into multiple levels of information
- Reports can be produced for any financial year available in FMS, which enable users to make year-on-year comparisons, look for trends and compile data for benchmarking purposes
- Standard templates can be created for schools to use, supporting easy financial data collection for academy groups.



## Who benefits and how?



### HEADTEACHERS

See a complete picture of your school's financial position, enabling you to make key strategic decisions.

### FINANCE OFFICERS AND BUSINESS MANAGERS

Effectively manage, analyse and report on your school's finances and provide detailed notes for senior leaders and governors to support the strategic direction.



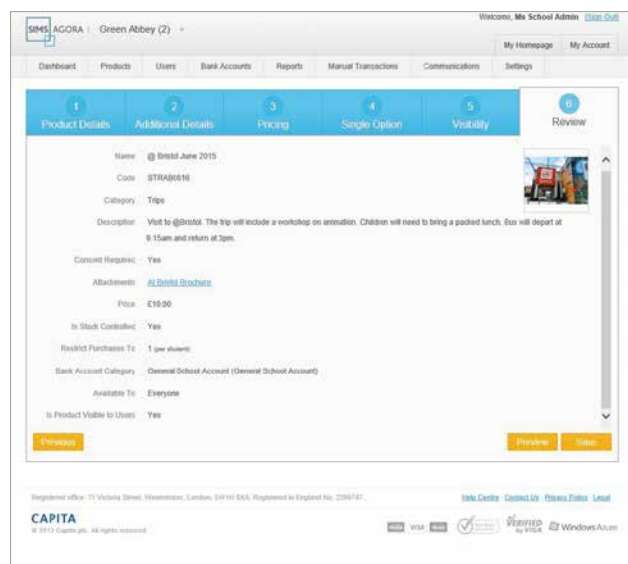
## Related products

### SIMS Agora

With increasing demands on your office staff's time, simplifying school payment administration has never been more important. SIMS Agora significantly reduces administration by allowing you to easily and securely collect school payments from parents, using data you already have in SIMS.

- Effortlessly create items for purchase such as school trips, uniform, school events and more
- Manage stock and event capacity and easily collect payments for a range of items
- Integrated with SIMS Dinner Money and other cashless catering providers
- Streamline your refund process by automating refund requests
- Automatically reconcile all school payments and link product codes in your school's financial management system (FMS)
- Flexible payment options available such as debit/credit card, PayPoint, through the Post Office, manual cash or cheque payments.

Find out more: [www.capita-sims.co.uk/SIMSAgora](http://www.capita-sims.co.uk/SIMSAgora)



## Want to know more about SIMS FRS?

Telephone: **0800 170 7005**

Email: [info@capita-sims.co.uk](mailto:info@capita-sims.co.uk)

Web: [www.capita-sims.co.uk/FRS](http://www.capita-sims.co.uk/FRS)



Follow us  
**@CapitaSIMS**

# CAPITA

Capita SIMS, Franklin Court, Priory Business Park, Cardington, Bedford MK44 3JZ  
Tel 01234 838080 | Fax 01234 832036 | Email [info@capita-sims.co.uk](mailto:info@capita-sims.co.uk) | [www.capita-sims.co.uk](http://www.capita-sims.co.uk)

Registered office 71 Victoria Street, Westminster, London SQ1H 0XA | Registered in England No. 2299747. Part of Capita plc.

SIMS5347